

The Latest Buzz with G&C Accounting

Wednesday, May 20, 2026
11:00 AM – 12:30 PM



Agenda

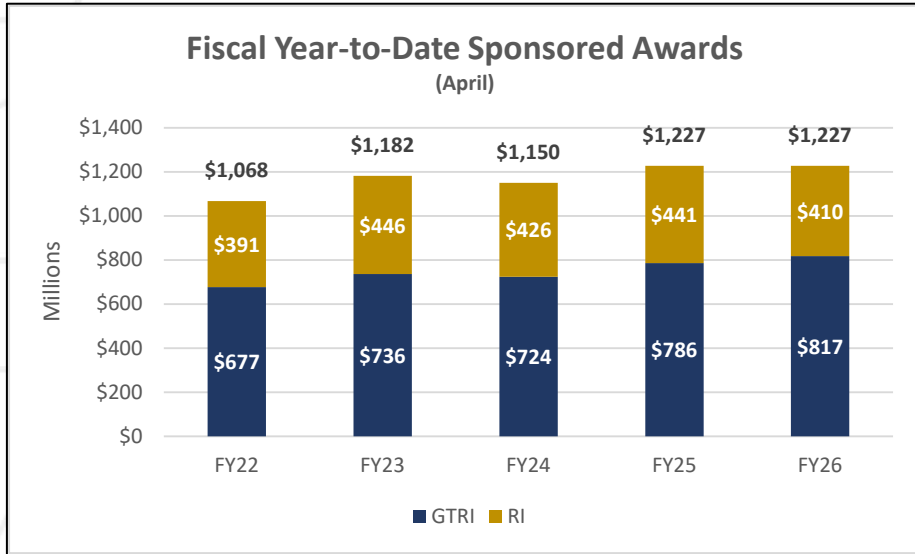
Topic	Presenter(s)
Research Updates	Josh Rosenberg
Supplier Accounts Updates	David Smalls
Commitment Accounting Updates	Jason Cole
Sponsored Research Accounting Updates	Glenn Campopiano
Cost Accounting Updates	Jonathon Jeffries
Service Centers Part 2: Mechanics & Compliance	Andrew Chung
CROO & Research Education Updates	Deanna Hendrickson
Training Updates	Josh Rosenberg
Closing	Josh Rosenberg

Research Updates

Josh Rosenberg

Executive Director, Grants and Contracts

Georgia Tech Research (RI and GTRI)

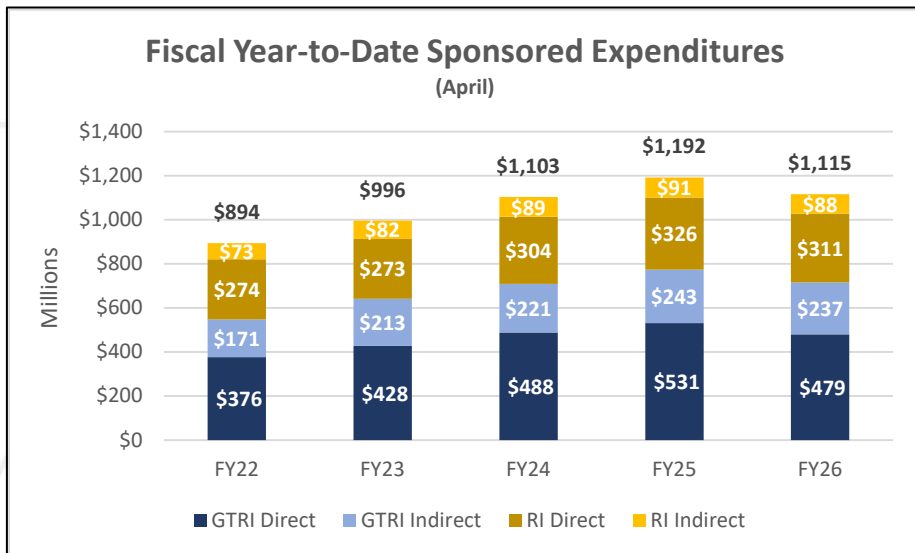


Trends:

Actuals (AWARDS):

- **FY26: \$1,227,082,498**
- GTRI: up 4.0%, and \$31.2 million (\$817.4 million in FY26 vs. \$786.2 million in FY25)
- RI: down 7.1% and \$31.1 million (\$409.7 million in FY26 vs. \$440.8 million in FY25)
- **GT Overall: up 0.0% and \$0.1 million (\$1.227 billion in FY26 vs. \$1.227 billion in FY25)**

Note: For GTRI, we are projecting a 5% decrease in awards. For RI, we are projecting a 4% decrease in awards.



Trends:

Actuals (EXPENDITURES):

- **FY26: \$1,115,445,434**
- GTRI: down 7.5% and \$57.8 million (\$716.3 million in FY26 vs. \$774.1 million in FY25)
- RI: down 4.4% and \$18.3 million (\$399.1 million in FY26 vs. \$417.5 million in FY25)
- **GT Overall: down 6.4% and \$76.1 million (\$1.115 billion in FY26 vs. \$1.192 billion in FY25)**

Note: For GTRI, we are projecting an 8% decrease in expenditures. For RI, we are projecting a 4% decrease in expenditures.

RI Sponsored Programs – Awards

YTD through Period 10: April

RI NEW AWARDS (Through April)						
Federal Agency or Sponsor Type	FY26	% of RI Portfolio	FY25	26 v. 25 \$ Variance	26 v. 25 % Variance	5 Year Avg
NATIONAL SCIENCE FOUNDATION (NSF)	97,490,326	24%	74,531,871	22,958,455	31%	85,148,306
DHHS	75,415,008	18%	51,284,803	24,130,204	47%	53,354,240
INDUSTRIAL SPONSORS	50,068,350	12%	62,588,186	(12,519,835)	-20%	56,018,988
INDUS RES INST/FDNS/SOC	49,505,629	12%	38,122,853	11,382,776	30%	42,830,808
COLL/UNIV/RES INSTITUTES	42,642,981	10%	56,751,263	(14,108,282)	-25%	46,719,421
US DEPT OF ENERGY	22,565,448	6%	51,957,873	(29,392,425)	-57%	30,381,504
NASA	17,246,688	4%	18,543,894	(1,297,206)	-7%	16,352,991
NAVY	10,576,676	3%	11,823,932	(1,247,257)	-11%	13,608,641
US DEPT OF DEFENSE	9,363,160	2%	16,455,116	(7,091,957)	-43%	11,705,933
GOVT-OWNED/CONTRACTOR OP	7,389,041	2%	9,121,167	(1,732,126)	-19%	8,683,968
STATE & LOCAL GOVERNMENT	6,488,612	2%	7,935,973	(1,447,361)	-18%	7,201,655
AIR FORCE	5,045,421	1%	3,899,166	1,146,255	29%	7,724,080
ARMY	3,850,257	1%	10,280,760	(6,430,503)	-63%	9,231,149
US DEPT OF COMMERCE	3,499,406	1%	13,262,486	(9,763,080)	-74%	14,898,727
US DEPT OF LABOR	2,698,874	1%	1,447,719	1,251,155	86%	1,537,744
Grand Total	409,693,712	100%	440,805,238	(31,111,525)	-7.1%	422,783,195

AWARDS: Cumulative Report thru: APRIL					
College/Unit	FY26		FY25		Award Dollar Variance
	Awarded Amount	Awards	Awarded Amount	Awards	
COMP	\$ 36,255,433	136	\$ 32,590,364	141	11.2%
COS	\$ 56,320,796	291	\$ 56,324,537	290	0.0%
DSGN	\$ 7,884,654	50	\$ 7,471,996	120	5.5%
ENGR	\$ 215,191,163	998	\$ 271,013,717	1,170	-20.6%
GTRI	\$ 817,388,786	758	\$ 786,186,914	840	4.0%
IAC	\$ 1,720,303	28	\$ 5,126,868	50	-66.4%
OTHERS	\$ 91,169,850	279	\$ 67,619,203	290	34.8%
SCB	\$ 1,151,514	2	\$ 658,554	10	74.9%
Total	\$ 1,227,082,498	2,542	\$ 1,226,992,152	2,911	0.0%
Resident Instruction and Other	\$ 409,693,712	1,784	\$ 440,805,238	2,071	-7.1%

Awards		
	YTD (Apr.)	Full Year
FY26	\$ 409,693,712	\$ 486,895,450
FY25	\$ 440,805,238	\$ 507,182,761
FY24	\$ 426,247,017	\$ 496,349,867
FY23	\$ 445,972,936	\$ 512,798,650
FY22	\$ 391,136,748	\$ 443,169,708

RI Sponsored Programs – Expenditures

YTD through Period 10: April

Expenditure Analysis: April	FY26 YTD	FY25 YTD	Change
Salaries and Wages	\$ 115,741,735	\$ 120,450,210	-3.9%
Subcontracts	\$ 64,884,580	\$ 66,942,725	-3.1%
Other Direct Costs	\$ 38,362,862	\$ 40,218,972	-4.6%
Tuition Remission	\$ 25,240,129	\$ 27,485,575	-8.2%
Fringe Benefits	\$ 23,424,190	\$ 23,927,331	-2.1%
M&S	\$ 22,240,338	\$ 23,265,115	-4.4%
Equipment	\$ 14,571,595	\$ 16,884,861	-13.7%
Domestic Travel	\$ 4,230,040	\$ 4,895,233	-13.6%
Foreign Travel	\$ 1,825,000	\$ 1,651,850	10.5%
Unallocated/Blank Object Class	\$ 531,457	\$ 549,362	-3.3%
High Performance Computing	\$ 212,912	\$ 175,414	21.4%
DIRECT	\$ 311,264,838	\$ 326,446,650	-4.7%
INDIRECT (IDC)	\$ 87,879,954	\$ 91,031,947	-3.5%
Total	\$ 399,144,792	\$ 417,478,596	-4.4%

EXPENDITURES: Cumulative Report thru: APRIL			
College/Unit	Expenditures - FY26	Expenditures - FY25	Variance
COMP	\$ 32,796,719	\$ 31,505,352	4.1%
COS	\$ 52,722,097	\$ 51,061,591	3.3%
DSGN	\$ 6,987,795	\$ 7,851,889	-11.0%
ENGR	\$ 222,242,379	\$ 237,713,110	-6.5%
GTRI	\$ 716,300,642	\$ 774,098,356	-7.5%
IAC	\$ 5,158,432	\$ 5,806,121	-11.2%
OTHERS	\$ 78,761,689	\$ 82,706,195	-4.8%
SCB	\$ 475,680	\$ 834,339	-43.0%
Total	\$ 1,115,445,434	\$ 1,191,576,953	-6.4%
Resident Instruction and Other	\$ 399,144,792	\$ 417,478,596	-4.4%

Expenditures - Direct		
	YTD (Apr.)	Full Year
FY26	\$ 311,264,838	\$ 379,143,715
FY25	\$ 326,446,650	\$ 394,941,370
FY24	\$ 303,953,903	\$ 371,624,622
FY23	\$ 272,580,712	\$ 337,688,551
FY22	\$ 273,618,438	\$ 330,920,330
Expenditures - Indirect		
	YTD (Apr.)	Full Year
FY26	\$ 87,879,954	\$ 109,748,560
FY25	\$ 91,031,947	\$ 114,321,417
FY24	\$ 89,192,976	\$ 111,102,607
FY23	\$ 82,332,565	\$ 103,856,777
FY22	\$ 73,052,711	\$ 93,079,082

Grants & Contracts Metrics

YTD through Period 10: April

INVOICING			
Invoicing YTD FY2025 vs. FY2026 (thru April)			
Invoice Types	FY26	Monthly FY26	FY25
G&C GIT Standard Certification Required	2,826,188	\$ 282,619	\$ 1,471,930
G&C GTRC Custom Certification Required	1,664,189	\$ 166,419	\$ 979,580
G&C GTRC Standard Certification Required	121,132,113	\$ 12,113,211	\$ 125,632,453
G&C In House	42,297,865	\$ 4,229,786	\$ 28,288,561
G&C LOC Draw	165,709,076	\$ 16,570,908	\$ 170,325,807
G&C SF1034	10,825,965	\$ 1,082,596	\$ 16,864,398
G&C SF270	43,310,260	\$ 4,331,026	\$ 51,251,913
Bursar Billed	20,785,524	\$ 2,078,552	\$ 21,735,735
Grand Total	\$408,551,179	\$ 40,855,118	\$ 416,550,377
Raw Invoice Counts	12,676	1,268	13,943
Year over Year Invoicing Change			
	Dollars	Invoice Counts	
YTD change in FY26 over FY25	\$ (7,999,198)	(1,267)	
YTD percentage change	-1.9%	-9.1%	

FINANCIAL REPORTS		
Financial Reports YTD FY2025 vs. FY2026 (thru April)		
Report Types	FY26	FY25
Annual Financial Report	73	72
Final Financial Report	176	164
Monthly Financial Report	17	82
Quarterly Financial Report	347	400
Milestone (Event Based)/Revised	1	3
Semi-Annual Financial Report	146	177
TOTALS	760	898
Year over Year Reporting Change		
	Report Counts	
YTD change in FY26 over FY25	(138)	
YTD percentage change	-15.4%	

Through April					
G&C ANALYST TEAM: JOURNALS	FY26	% of Total	FY25	% of Total	% Chg FY
Journals (Total)	1274		1183		8%
Appropriate Grants Management	1100	86%	951	80%	
"Red Flag" Grants Management	174	14%	232	20%	

Appropriate Grants Management: F&A adjustments, accounting adjustments, in-kind cost sharing, month-end entries, audit, blank object class, tuition correction, equipment entries.

"Red Flag" Grants Management: Primarily prior year Salary and Planning Distribution (SPD) transfers, past term/overages.

Other Stats:

- Independent of journal activity through April, the analyst team managed: 796 award initiations, 1,998 award modifications, 5,822 award corrections, 2,506 closeouts, and 202 service now tickets.

RI Sponsored Programs – Award Exceptions by Department

As of May 1, 2026

Award Exceptions (Overspent) as of May 1, 2026				Award ID Counts	
	Departments	Past-Term	In-Performance	Available Balance	1-May
COMPUTER SCIENCE	(251,535)	(25,714)	(277,249)	3	0
BIOMEDICAL ENGINEERING/GT EMORY	(150,310)	(103,137)	(253,448)	16	0
SCHOOL OF PUBLIC POLICY	(106,432)	(1,329)	(107,761)	2	1
ELEC AND COMPUTER ENGR	(81,435)	(348,560)	(429,995)	23	0
CHEMISTRY AND BIOCHEMISTRY	(40,401)	(248,029)	(288,430)	11	7
CEISMC	(17,932)		(17,932)	1	0
SCHOOL OF BIOLOGICAL SCIENCES	(15,456)	(68,616)	(84,072)	9	0
MECHANICAL ENGINEERING	(14,722)	(584,992)	(599,714)	20	23
MATERIALS SCIENCE AND ENGR	(11,464)	(442,441)	(453,904)	7	0
INTERACTIVE MEDIA TECHNOLOGY CENTER	(8,706)		(8,706)	1	1
RENEWABLE BIOPRODUCTS INSTITUTE	(7,936)		(7,936)	1	2
PHYSICS	(5,998)	(36,323)	(42,321)	3	4
AEROSPACE ENGINEERING	(2,101)	(185,971)	(188,072)	11	10
CIVIL & ENVIRONMENTAL ENGINEERING	(1,999)	(130,345)	(132,345)	6	0
MATHEMATICS	(1,888)		(1,888)	1	0
Grand Total	(755,469)	(31,609,838)	(32,365,307)	182	182

The Exception Report Suite:

- Award Exception Report
- Grant Exception Report
- Cost Share Exception Report
- Awards and Grants Missing PIs
- Open Obligations on Grant Lines in Close Out Status
- Charges Past the Award End Date
- No Activity Awards – 90 Days Post Activation

Grants & Contracts – Education and Outreach

<https://www.grants.gatech.edu/pi-articles>

<https://www.grants.gatech.edu/latest-buzz-gc-accounting>

Featured PI Article



PI ARTICLE: Roles on Sponsored Research Proposals and Awards

It is important to understand the different roles of individuals who contribute towards sponsored research. These are not only the key personnel who provide measurable effort and can be charged directly to grants, but also individuals that provide administrative support during the pre and post award process.

More PI articles are found in the [archive](#).

[Read the Article](#)

[MAY 2026
ARTICLE](#)

Upcoming Events

The Latest Buzz with G&C Accounting

G&C hosts a monthly information session to provide post award research news and updates to the Georgia Tech research community.



Next session (Virtual):

Wednesday, May 20, 2026 11:00 AM-12:30 PM

[Register](#)

[View Past Session Recordings](#)

G&C Office Hours

The Project Accounting Management Team hosts monthly, virtual "Office Hours" for campus. Anyone is welcome to join and ask questions on the last Monday of each month, between 10:00am and 11:00am.



Next office hours:

June 29, 2026 (Monday)

10 - 11 a.m.

[Learn More](#)

Supplier Accounts Updates

David Smalls

Accounts Payable Manager

General Information

Supplier Engagement

- 18,000+ active suppliers at Georgia Tech

Suppliers Webpage

- Includes general guidance for the department.

Supplier Portal

- Services for current and prospective suppliers.

Service Now

- Main space for communication with Supplier Accounts Team.



Suppliers and Payees Communication

ServiceNow tickets to Supplier Accounts

- Register for ACH Electronic Payment
- Report Changes to Vendor Information
 - Changes to Tax ID requires new registration through WSS.

Service Items



Item	Description
Check Payment of My Invoice ↗	Check payment status of my invoices.
General Accounts Payable Questions	General Accounts Payable Questions
Submit a Statement	Submit statements for outstanding invoices.
Submit Order Confirmation	Submit order confirmations.
Request Contract Review for Issued PO	Request contract reviews for issued POs.
Report Changes to Vendor Information	Report changes to vendor information.
Register for ACH Electronic Payment	Register to receive payments via ACH.

Workday Strategic Sourcing (WSS)

Supplier Registration Page

<https://procurement.gatech.edu/payables/supplier-registration>

Internal Supplier Registration Webpage



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Supplier Registration

Georgia Institute of Technology uses the **Workday Strategic Sourcing (WSS)** system to securely collect and verify information from organizations and individuals seeking to become registered suppliers. Prospective suppliers must complete registration in **Workday Strategic Sourcing (WSS)** to be eligible for payment and business opportunities with Georgia Tech.

Please provide prospective suppliers with the "Supplier Registration Instructions" link below, which contains step-by-step instructions for creating a WSS account. The document details all required information needed for suppliers to establish their account and begin the onboarding process.

Once the supplier's account is created, the Supplier Accounts Team will issue onboarding forms directly through the WSS system. Suppliers will then be able to communicate directly with the team within WSS as they complete required forms and documentation.

- **Suppliers must not provide goods or services until their supplier profile has been fully approved and activated in Workday**
- **Allowing a supplier to proceed before approval may result in payment delays or an unauthorized purchase**

[Supplier Registration Instructions](#) (right click and copy the link address, and email it to the prospective supplier)

Need Help?

For questions regarding the registration process or required documentation, please submit a ServiceNow Request to the [Supplier Accounts Team](#).



Procurement & Business Services
Georgia Institute of Technology

General

Legal

 Georgia Institute
of Technology



Onboarding Forms

- **2 Forms to Complete**
 - Supplier Questionnaire
 - Onboarding Form
- **Questionnaire**
 - Series of “Yes or No” questions
- **Onboarding Form**
 - Must submit W8/W9
 - Signed and Dated Calendar Year

External **Workday Strategic Sourcing**

Board of Regents of the University System of Georgia
Invitation to Supplier Onboarding Form Company Board

External **Workday Strategic Sourcing**

Board of Regents of the University System of Georgia
Invitation to Supplemental Supplier Questionnaire from Company Board

External **Workday Strategic Sourcing**

Thank You for Registering with 'GT AP MANAGER'
Thank You for Registering Company Board of Regents of Georgia

Onboarding Forms

Invitation to Supplemental Supplier Questionnaire from Georgia Tech

Company

Board of Regents of the University System of Georgia by and on behalf of Georgia Institute of Technology

Form

Supplemental Supplier Questionnaire from Georgia Tech

Owner

David Smalls - dsmalls9@gatech.edu

Form Due

4/16/2026 at 7:59 PM EDT

Board of Regents of the University System of Georgia by and on behalf of Georgia Institute of Technology is using Workday Strategic Sourcing to manage the submission process for this form.

[VIEW FORM](#)

Invitation to Supplier Onboarding Form

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Supplier Onboarding

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[VIEW FORM](#)

Commitment Accounting Updates

Jason Cole

Director - Commitment Accounting

CPF and EDR Monthly Deadlines

- Submit CPF transactions by **Wednesday, May 20th** for it to be guaranteed effective for monthly payroll processing. CPFs not approved prior to the monthly payroll processing will be denied. If denied, please resubmit the CPF with the applicable effective date and submit an EDR as well to reallocate the salary posted.
- Please note the EDR monthly deadline: **Thursday May 28th, at 4:45pm**. EDRs that are pending past the deadline will be denied and should be resubmitted once the EDR page opens for April.
- Over 90-day limitation will become applicable after Thursday **May 28th** , for the February monthly payroll postings. Please be sure to review and submit EDRs timely to avoid submitting the Over 90-day request.

Year-End Close Dates | Commitment Accounting

Deadline for 90 Day Late Salary cost transfer requests to externally funded sponsored project (including cost share)

- All charges (credits/negative accounts) must be cleared by 6/26/2026
- Last Day for Campus Online EDR Redistributions due at 5:00 pm no exceptions

June 24

July 8

June 12

June 26

Liquidate encumbrances post biweekly accrual (after final BW payroll post)

Commitment Accounting open for FY27

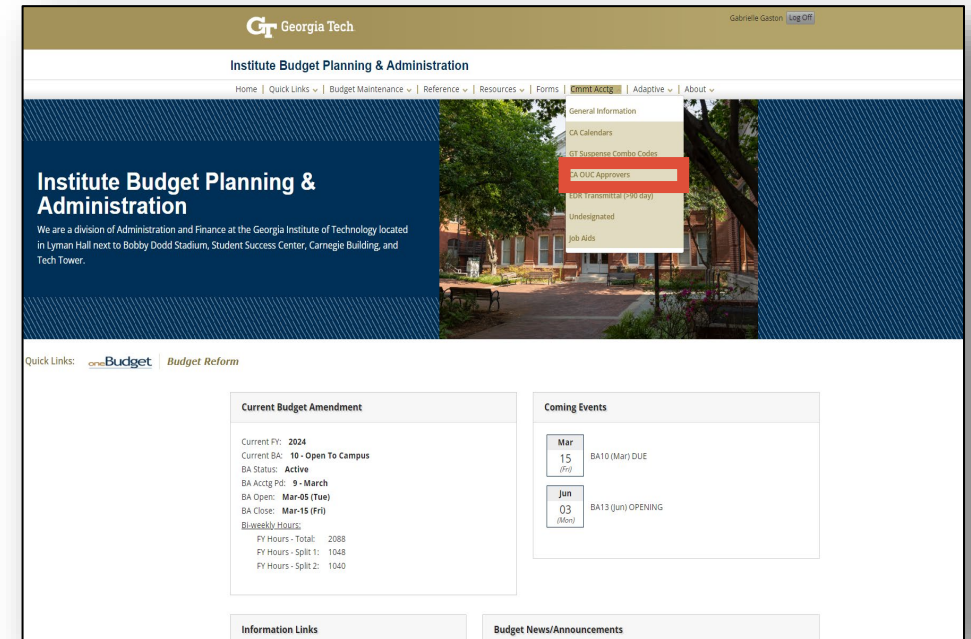
>90 Day EDR Justification

- **This justification only applies to EDRs when moving salary on to a grant (e.g. 03GR00000000). Not DE to DE or Grant to DE EDRs**
When initial/continuing sponsor funding is delayed beyond 90 days after the effective date if the transfer is requested typically 60-90 days after the expiration date of the project.
- Grants & Contracts may approve the proposed transfer if the terms and conditions of the sponsored agreement provide for acceptance and payment of the expenses by the proposed cost transfer.
- **Make sure you are not parking charges-** Salary allocated to a grant as a place holder while waiting on correct grant/award to be setup. Allocate it to the Undesignated/Non-sponsored funding or request an advanced project.
- **Common reasons for exceptions:**
 - Initial or continuing sponsor funding delayed beyond 90 days.
 - Specific approval received by sponsored agency.
 - Transfers to cost share or between grants within the same award.
- **Action Steps:**
 1. Complete [transmittal form](#).
 2. Submit to ASC via [ServiceNow](#).

Georgia Institute of Technology				
OVER 90 DAYS LATE EXPRESS DIRECT RETRO (EDR) TRANSMITTAL FORM				
Dept Org Number	Dept Org Name	Employee ID #		
Employee Name				
Contact/Approval Information				
Requested By:			Title:	
Date:	Phone:	Email:		
Approved By:			Date:	
Approved By: (if shared)			Date:	Dept ID
Approved By: (if shared)			Date:	Dept ID
		Current FY	Prior FY	
JUSTIFICATION DETAIL				
<i>NOTE: For all changes made TO externally-funded sponsored projects**, you must choose a justification reason. If "Other" is selected, enter detailed explanation.</i>				
<input type="checkbox"/> 1. Correction of labor charges based on review by employee, PD/PI, or authorized delegate.				
<input type="checkbox"/> 2. Correction of clerical error or data input identified by authorized unit financial personnel.				
<input type="checkbox"/> 3. New Award costs incurred during the award period charged temporarily to other allowable funds pending establishment of a new award/fund.				
<input type="checkbox"/> 4. Allowable pre-award costs (incurred prior to the award period) initially charged to other allowable funds.				
<input type="checkbox"/> 5. Renewal award costs charged originally to prior sponsored increment or to other allowable funds.				
<input type="checkbox"/> 6. Other: Please specify: _____				
JUSTIFICATION FOR LATE TRANSFER (Complete this section for requests over 90 days)**				
Pay Period End Date	Date of Request:	Days Late: 0		
(a) Explain why the expense was not originally charged to the correct project.				
(b) Explain how the expense benefits the scope of work on the "TO" project. What work did the employee perform?				
(c) Explain why the error was not identified and corrected timely (within 90 days of the Pay Period End date).				
(d) Explain what steps are in place to prevent the need for a late cost transfer going forward. Include people/groups involved and frequency				

Your Roadmap to Success

- 1 Double-check your worktags (suspense undesignated).
- 2 Any over 90-day EDR transfer must meet one of the allowable exceptions.
- 3 Contact the ad hoc approver *before* inserting them into the transaction.
- 4 Account for the accrual in your budget. We will send a communication soon to the Commitment Accounting email list regarding the biweekly accrual.



Resources

Queries

You can find the following queries in OneUSG Connect query viewer:

- BOR_CA_POSITION_FUNDING – View position funding
- BOR_CA_EDR_STATUS – View status of EDR transactions
- BOR_CA_EDR_LOCKS – Locked EDR transactions
- BOR_HR_VACANT_POSITIONS - Vacant Positions
- BOR_CA_CHG_FUND_LOCK - Change Position Funding Locks

Training

- [Commitment Accounting Recorded Webinars Playlist](#)
- [Commitment Accounting On-Demand Training:](#)
 - OneUSG Connect Commitment Accounting: Inquiry Only
 - OneUSG Connect Manager Self-Service: Commitment Accounting

Sponsored Research Accounting Updates

Glenn Campopiano

Director, Sponsored Research Accounting

Sponsored Research Accounting Updates

Open Obligations on Awards in Close-out

- About 300 open purchase orders on grant lines in Closeout.
- Over \$2 million worth of open obligations.
- Preventing G&C from reporting and closeout.
- Grant managers need to be proactive in clearing open obligations prior to end date.
- Purchases after end date are usually unallowable as they did not benefit the award.

Sponsored Research Accounting Updates

- Awards over 90 days no expenses
- About 82 awards, around 25 subs with no billing.

GRANT_NAME	AWARD_FOR_AWARD_LINE
SUBAWARD - UCLA - CICI:IPAAI: SCRYPTS-AI: Systems and CRYPtographic Tools for	AWD-007540: CICI:IPAAI: SCRYPTS-AI: Systems and CRYPtographic 09/03/2025 (version 0)
SUBAWARD - Consultant - Jung Hyun Lee - CENTER FOR EXCELLENCE IN PROJECT FINANCE	AWD-003612: CENTER FOR EXCELLENCE IN PROJECT FINANCE 01/20/2022 (version 2)
SUBAWARD - Consultant - Amelink Consulting and Educational Research, LLC - Collaborative Research: An Embodied Learning Environ	AWD-006676: COLLABORATIVE RESEARCH: AN EMBODIED LEARNING ENVIR 11/14/2024 (version 0)
SUBAWARD - University of Maryland Baltimore County - Improving TEMPO retrievals of NO2 and HCHO in biomass burnin	AWD-007182: Improving TEMPO retrievals of NO2 and HCHO in biom 05/08/2025 (version 1)
SUBAWARD - NC STATE - COGNISENSE: CENTER ON COGNITIVE MULTISPECTRAL SENSORS	AWD-004308: COGNISENSE: CENTER ON COGNITIVE MULTISPECTRAL SENS 01/01/2023 (version 5)
SUBAWARD - UNIV. OF ILLINOIS URBANA-CHAMPAIGN - COGNISENSE: CENTER ON COGNITIVE MULTISPECTRAL SENSORS	AWD-004308: COGNISENSE: CENTER ON COGNITIVE MULTISPECTRAL SENS 01/01/2023 (version 5)
SUBAWARD - USC - COCOSYS: CENTER FOR THE CO-DESIGN OF COGNITIVE SYSTEMS	AWD-004311: COCOSYS: CENTER FOR THE CO-DESIGN OF COGNITIVE SYS 01/01/2023 (version 5)
SUBAWARD - UNIV. OF WASHINGTON - COCOSYS: CENTER FOR THE CO-DESIGN OF COGNITIVE SYSTEMS	AWD-004311: COCOSYS: CENTER FOR THE CO-DESIGN OF COGNITIVE SYS 01/01/2023 (version 5)
SUBAWARD - NCSU - COCOSYS: CENTER FOR THE CO-DESIGN OF COGNITIVE SYSTEMS	AWD-004311: COCOSYS: CENTER FOR THE CO-DESIGN OF COGNITIVE SYS 01/01/2023 (version 5)
SUBAWARD: University of Alberta - Hydrogels for Islet Engraftment in the Porcine Subcutaneous Space	AWD-007810: Hydrogels for Islet Engraftment in the Porcine Sub 12/03/2025 (version 0)
SUBAWARD - YALE - Engineered biomaterials for promoting lymphatic regeneration in lymphedema	AWD-007258: Engineered biomaterials for promoting lymphatic re 06/06/2025 (version 0)
SUBAWARD - CONSULTANT - Matteson, Kristen - Functional Diagnosis of Heavy Menstrual Bleeding: Detecting SIPA Dysfunctio	AWD-007683: Functional Diagnosis of Heavy Menstrual Bleeding: 10/16/2025 (version 0)
SUBAWARD- EMORY- GRA SUPPORT CMat - COMMERCIALIZATION	AWD-003610: GRA SUPPORT CMAT: COMMERCIALIZATION AND WORKFORCE 04/28/2022 (version 3)
SUBAWARD - UGA Real Time Predictive Bioreactor Monitoring	AWD-101136: MARCUS CENTER FOR THERAPEUTIC CELL CHARACTERIZATIO 09/16/2016 (version 5)
SUBAWARD - Consultant - Nicholas Wilson - FW-HTF-R: Fostering Learning and Adaptability of Future Manufacturing Worke	AWD-007224: FW-HTF-R: Fostering Learning and Adaptability of F 05/23/2025 (version 1)
SUBAWARD - Consultant - Phigured LLC - MAPPING THE CANCER AND ORGAN DEGRADOME ATLAS (CODA) TO UNLOCK SYNTHETIC BIO	AWD-005373: MAPPING THE CANCER AND ORGAN DEGRADOME ATLAS (CODA 10/12/2023 (version 8
SUBAWARD - Consultant - Barcia Novel Therapies - MAPPING THE CANCER AND ORGAN DEGRADOME ATLAS (CODA) TO UNLOCK SYNTHETIC BIO	AWD-005373: MAPPING THE CANCER AND ORGAN DEGRADOME ATLAS (CODA 10/12/2023 (version 8
SUBAWARD -Duke University -TDC: Study of SCWO Processing of Household Waste Solids - supplement - UWW	AWD-006818: Study of SCWO Processing of Household Waste Solids 01/17/2025 (version 1)
SUBAWARD - POSE: Phase II: An Open-Source Ecosystem for Apache Custos S	AWD-007775: POSE: Phase II: An Open-Source Ecosystem for Apach 11/19/2025 (version 0)

Sponsored Research Accounting Updates

Fiscal Year End Reminders

- FY26 Cost share commitments are met
- All salaries on grants/cost share are encumbered for June
- Graduated students are no longer on grants
- Open Purchase Orders on awards closed or about to be closed are cleared.
- Sub awardees are reminded to get in final invoices timely
- Review Year End Calendar for deadlines.

Sponsored Research Accounting Updates

Unit Review of Grant Expenditures

- Still large numbers of EDRs being done
- Unallowable costs, i.e., travel costs over allowed rates, non budgeted personnel.
- Exceeding budget amounts
- Not getting prior travel or additional labor approvals before posting expense.
- Cost share not in step with sponsor spending
- Past term expenditures

Sponsored Research Accounting Updates

Print Generated Document

Review Documents for Request Process: Award/Grant Exception:

Documents

Document



[Award/Grant Exceptions 2026-05-04.pdf](#)

Instructions

Grants & Contracts has found issues preventing the inactivation of an award. Please act on the information provided in the above document. Failure to act in a timely manner on the information provided could result in G&C moving expense off the award and onto cost share or cost overrun departmental accounts.

When all issues have been resolved, please select Submit to confirm action

- Workday Requests for Action on Exception Report Items
- Please review and take prompt corrective action
- I get all of them in my Inbox too.
- G&C will take unilateral action to clear these after 5 or so business days.

Cost Accounting Updates

Jonathon Jeffries

Director - Cost Accounting

Fringe Rates (4) at Georgia Tech

- **Full Benefits** – Full-time faculty and Staff, Part-time Employees at least 75% FTE
 - Social Security, \$25,000 Life Insurance, Health Insurance, Retirement (ORP or TRS), Non-Payroll Fringe (which includes Terminating Vacation Payouts, Retiree Health and Life Benefit, Workers Compensation, Unemployment Insurance and payments to ERS)
 - Retiree Benefits, Workers Compensation, and Unemployment are allocated to GTRI and paid quarterly
 - Campus Transportation Costs (GTRI allocation included in GTRI Admin Study)
 - Note: GTRI includes a miscellaneous fringe component for Employee Recognition, Relocation, and Tuition
- **Limited Benefits** - Part-time Employees at least 50%, but less than 75% FTE
 - Includes all benefits in Full Rate except Health and Life Insurance
- **Partial Benefits (Medicare Only)** – Part-time Employees less than 50% FTE and Non-Retirement eligible Supplemental Pay Accounts
- **Graduate Student Health Benefit** – Graduate Research Assistants (GRAs) and Graduate Teaching Assistants (GTAs) Only
 - Health Insurance Subsidy provided by the Institute
- **Graduate Assistants and Student Employees** – No benefits provided

Fringe Rate Proposal Process

- Resident Instruction (RI) and GTRI submit two fringe proposals annually
 - RI submits an Actuals Study by September 30th
 - GTRI submits an Actuals Study by December 31st
 - **Both submit a Projected Study by April 30th**
 - DCAA audits each proposal for RI annually
 - Need approvals before first payroll of new fiscal year
- Quarterly Analysis is done to track projected rates during the Fiscal Year
 - RI has Fixed with Carryforward Rates and includes an over/under recovery from a prior closed Fiscal Year
 - GTRI historically has been required to have rates track within 5% of projection or rates are adjusted at year-end, starting in Fy26 must adjust rates at year end to actuals
 - Budget Office uses analyses to track Institute required funding, GTRI uses to pay shared benefits
- **Projections** are prepared using February data and any additional information
 - When possible actual rates from the last closed fiscal year (FY25); this allows for an approval from ONR in a timely manner to meet the first payroll of the new Fiscal Year
 - Adjustment may be made for changes in TRS rates, known changes in health premium, or components that are not tracking to a previous trend
 - Costs are determined by applying projected rates to projected salary, but focus is on the rate, not dollars

Resident Instruction Full Fringe Rate Comparisons

* Comparison RI Fringes:					
Full Fringe Benefits	Projected				Variance
	FY 2024	FY 2025	FY 2026	FY 2027	
Fringe Benefits :	Rate	Rate	Rate	Rate	2024
Social Security	6.75%	6.79%	6.93%	6.90%	0.15%
Life Insurance	0.21%	0.20%	0.19%	0.20%	-0.01%
Health Insurance	8.10%	8.25%	8.42%	9.08%	0.98%
Retirement	13.93%	14.49%	15.18%	15.28%	1.34%
Transportation	0.13%	0.14%	0.17%	0.16%	0.03%
Non-Payroll Fringes Vacation Payout, Retiree, Etc	2.72%	2.44%	2.23%	2.03%	-0.69%
Plus (Over)/Under Recovery of Fringe Benefits	-0.10%	-0.57%	0.29%	0.41%	0.51%
Projected Full Rate	31.7%	31.7%	33.4%	34.1%	2.3%
Graduate Student Health	Projected				Variance
	FY 2024	FY 2025	FY 2026	FY 2026	
Rate	Rate	Rate	Rate	2024	
Projected Graduate Student Health Insurance	6.91%	7.35%	7.12%	7.30%	0.39%
Plus (Over)/Under Recovery of Fringe Benefits	0.42%	0.58%	0.18%	-0.50%	-0.92%
Projected GRA Rate	7.3%	7.9%	7.3%	6.8%	-0.5%

<u>FY</u>	<u>Full Rate</u>	<u>Grad Rate</u>
FY18	29.8	6.5
FY19	31.9	6.5
FY20	31.9	6.2
FY21	32.3	6.1
FY22	32.6	5.4
FY23	31.7	5.7
FY24	31.7	7.3
FY25	31.7	7.9
FY26	33.4	7.3
Fy27	34.1	6.8

- FY27 components based on audited FY25 actuals study except for adjustments made to health insurance due to premium increases and retirement based on TRS rate

Resident Instruction Component Comparisons

2024 - 2026 Employer Insurance Premium Increase %				
	Employee	Employee +Child	Employee +Spouse	Family
Consumer Choice HSA	25%	24%	24%	24%
Comprehensive Care	24%	23%	23%	23%
Blue choice HMO	23%	22%	22%	22%
Kaiser HMO	14%	12%	13%	13%
New premiums effective on a calendar year basis				
New premiums released during open enrollment				

TRS Employer Rate			
2027	22.32%		
2026	21.91%		
2025	19.98%		
2024	19.98%		
70% of RI retirements costs related to TRS			
ORP rate has consistently been 9.24%			

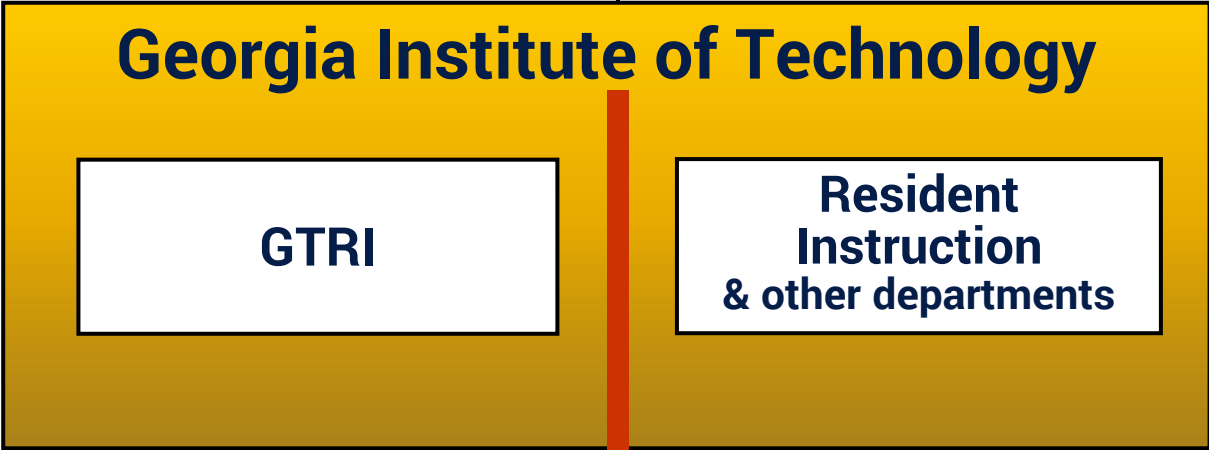
Non Payroll Fringe Subcomponents - Projected				
Experienced Miscellaneous Insurance Expense - Full Benefits:	2024		2027	%Change
Workers' Compensation	0.43%		0.37%	-0.06%
Unemployment Compensation	0.03%		0.02%	-0.01%
Group Insurance-Retired Employees	1.19%		0.95%	-0.24%
Termination Vacation Leave	1.02%		0.63%	-0.39%
Payments to Retired Persons	0.05%		0.06%	0.01%
	<u>2.72%</u>		<u>2.03%</u>	-0.69%
Terminating vacation cost can have more variation than other components				
GIRI does not include terminating vacation in fringe rates				

GT/GTRI Exchange of Services

GIT Exchange of Services Study - Purpose

Board of Regents

University System of Georgia



- FAR Subpart 31.2: Contracts w/ Commercial Organizations
- Full Cost Accounting Standards (CAS) Coverage
- Hourly time reporting

- 2 CFR Part 200: Uniform Guidance Cost Principles
- Partial/Modified Cost Accounting Standards (CAS) Coverage
- Effort reporting

GTARC

GTRC

Sponsors

Sponsors

Financial Firewall

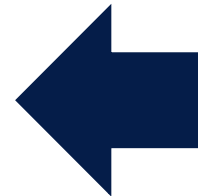
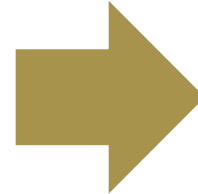


GIT Exchange of Services Study - Purpose

The Georgia Institute of Technology (GIT) and the Georgia Tech Research Institute (GTRI) share and support certain services and operational activities. In order to account for and pay for these services, an annual Exchange of Services Study is completed to allocate costs between GIT and GTRI.

GIT Costs Allocated to GTRI

- GIT Executive Management
- GIT Purchasing & Accounts Payable
- GIT Human Resources & Payroll
- GIT Office of Sponsored Programs (OSP)
- Office of Industry Research (OIR)
- GIT Office of Legal Affairs
- GIT Plant Administration, Design & Construction, Building/Landscape Services
- GIT Government Relations
- Others



GTRI Costs Allocated to GIT

- GTRI Enterprise Systems (ESD)
- GTRI Information Systems (ISD)
- GTRI Research Security (RS)
- GTRI Research Property (RPT)

Note: Costs for each area are allocated between GIT and GTRI based on a "beneficial or causal relationship"

GIT Exchange of Services Study – Allocation Methods

RI Allocations to GTRI:

Department	Allocation Method	GTRI %	Previous FY
Executive	Enrollments & Active Employees	4.09%	4.24%
Executive - Research (1)	Research Expenditures	40.72%	4.24%
Controller (2)	Journal Lines	10.64%	44.20%
Human Resources	FTE- Filled Positions	19.80%	19.62%
Purchasing	Purchase Order Dollars	34.08%	37.80%
Library	Enrollments & Active Employees	4.09%	4.24%
Plant Administration	Totals Square Footage (GT & Cob	13.10%	11.30%
Office of Sponsored Program	Award Dollars	65.60%	63.60%
Office of Industry Research	Industry Award Dollars	37.39%	45.85%
Campus Security	On-Campus Square Footage	5.92%	5.69%

- 1) EVPR broken out from Executive with separate allocation (research spend)
- 2) Controller allocation updated to a count of journal line activity from active worktags

GIT Exchange of Services Study – Allocation Methods

GTRI Allocations to RI:

Department	Allocation Method	RI %
Research Property (SPS-RPT)	Direct Allocation of Effort	9.42%
Research Security (RS)	Direct Allocation of Effort	19.10%
Enterprise Systems (ESD)	Direct Allocation of Effort	10.15%
Information Systems (ISD)	Direct Allocation of Effort	2.06%

GIT Exchange of Services Study – FY27 Projection

	Projected	Projected	Projected	Projected		
	2024	2025	2026	2027	\$	%
	<u>Charges</u>	<u>Charges</u>	<u>Charges</u>	<u>Charges</u>	<u>Variance</u>	<u>Variance</u>
RI Services to GTRI	34,611,213	41,725,029	39,321,878	40,713,193	1,391,316	3.5%
RI (Over) Under Recovery	(251,300)	(75,853)	(1,158,383)	(3,975,378)	(2,816,994)	243.2%
GTRI Services to RI	(6,552,529)	(5,470,478)	(4,320,221)	(6,167,483)	(1,847,262)	42.8%
GTRI Over (Under) Recovery	332,229	(284,420)	3,760,983	3,109,316	(651,667)	-17.3%
Total GTRI Payment to RI	28,139,612	35,894,278	37,604,256	33,679,649	(3,924,608)	-10.4%

Service Centers Part 2: *Mechanics & Compliance*

Andrew Chung

Cost Accountant II

From 'Should We?' to 'How Do We Run It?'

- **Part 1 answered:** Is a service center the right model?
- **Part 2 answers:** How do we operate it correctly?
- **Focus:** Rate construction | Billing mechanics | Compliance guardrails

Key takeaway: *Choosing the right model is step one – operating it correctly is what keeps you compliant*

Service Center Rate Basics

- The rate formula is simple – execution requires precision (classify costs correctly, track usage accurately):
 - Costs (Numerator): allowable expenses directly tied to operating the service
 - Usage (Denominator): measurable service output – tests, hours, machine runs, etc.
 - **Rate = Costs / Usage** → **break-even charge per unit of service**

Component	What It Is	What's Included	Key Exclusions
Costs (Numerator)	Allowable direct operating costs	Personnel, M&S, service contracts, depreciation (non-federal equip.)	Capital purchases, F&A costs, marketing
Usage (Denominator)	Measurable service output	Paid usage + research-related free usage	Instructional usage; non-service activity
Rate (Cost / Usage)	Break-even charge per unit	Applied consistently to all similarly situated users	No profit; no cross-subsidization

Key principle: All service centers rates must be validated annually - any adjustments require approval from G&C Cost Accounting

The Four Tests of Cost Allowability

Under 2 CFR 200, every cost charged to a federal award must pass all four tests simultaneously (§§ 200.403–405)

1. Reasonable (§ 200.404)

- ▶ Would a prudent person incur this cost in similar circumstances?
- ▶ Necessary for the service center's operations
- ▶ Consistent with market rates for similar goods or services

2. Allocable (§ 200.405)

- ▶ The cost directly benefits the service center's operations
- ▶ Can be assigned to the cost objective with reasonable accuracy
- ▶ Proportional to the benefit received by the service

3. Allowable (§§ 200.420–476)

- ▶ Not on the federal exclusion list (e.g., entertainment, lobbying, fines)
- ▶ Conforms to federal cost principles and specific award terms
- ▶ Documented per GAAP and institutional policy

4. Consistently Treated (§ 200.403(d))

- ▶ Treated the same regardless of funding source — federal or non-federal
- ▶ A cost claimed as direct cannot also be recovered as indirect (F&A)
- ▶ Applied uniformly across all university activities

Key principle: A cost must pass all four tests simultaneously — failing even one makes it unallowable

Allowable vs. Unallowable Costs

Because service center rates are charged directly to sponsored projects, every cost in the rate must satisfy the same allowability standards required for direct charges to federal awards under 2 CFR 200. Applying the four tests — reasonable, allocable, allowable, and consistently treated — here is what belongs in the rate and what does not:

Include in Rate

- ▶ Personnel supporting service operations
- ▶ Materials & supplies
- ▶ Service contracts & maintenance
- ▶ Depreciation (non-federally funded equipment only)
- ▶ *Example: lab tech salary, reagents, equipment service agreements*

Exclude from Rate

- ▶ Equipment purchases (use depreciation instead)
- ▶ Depreciation on federally funded equipment
- ▶ Administrative / F&A-type costs
- ▶ Marketing & advertising
- ▶ *Example: \$120k equipment purchase, conference travel*

Quick Test

- ▶ Does it directly benefit service users?
- ▶ Would it be allowable on a federal award?
- ▶ Is it already recovered through F&A?
- ▶ **YES to first two + NO to third = likely includable**
- ▶ *Equipment training travel (yes) vs. Conference travel (no)*

Key takeaway: *If it's not an allowable direct charge on a federal award — it doesn't belong in the rate*

What Counts as Usage (Denominator)

Usage = measurable service output used to spread costs across all users

- ▶ **Include:** Paid usage – all paying customers regardless of funding source
- ▶ **Include:** Research-related free usage (e.g., GRAs on sponsored projects)
- ▶ **Exclude:** Instructional usage (coursework, class labs, training)
- ▶ **Exclude:** Non-service-center activity
- ▶ **Measure in consistent, verifiable units** – tests run, hours logged, machine runs, samples processed
- ▶ **Estimate projected usage for rate-setting** – use historical data or reasonable forecasts to set the denominator for each rate period
- ▶ **Document actual usage as it occurs** – real-time records support year-end reconciliation and audit defense

Key principle: *Usage follows the same purpose-of-use logic as costs — not just who pays*

Free Usage: How It Affects the Rate

Free usage is permissible — but treatment depends entirely on purpose, not payment

Research-Related Free Usage

- Costs: Include in numerator
- Usage: Include in denominator
- Effect: Spreads costs — prevents federal sponsors from absorbing undue burden
- *Example: GRAs on sponsored research projects*

Instructional Free Usage

- Costs: Exclude from numerator
- Usage: Exclude from denominator
- Effect: Funded separately — keeps rate accurate and compliant
- *Example: Students using equipment for coursework or class labs*

Why Tracking Matters

- Track ALL usage — including free usage
- Supports rate methodology and cost categorization
- Demonstrates no federal cross-subsidization
- **Critical for audit defense: if it's not tracked, it can't be defended**

Key takeaway: *What matters is purpose of use — not whether the user pays*

Who We Charge & How

Service centers bill three categories of customers — each using a different billing method

Who is the customer?

Internal — Other GT Departments

Journal Entry

Billed at the established service center rate via internal transfer

Sponsored Projects — Federal & Non-Federal

Grant Account Charge

Charged directly to sponsored project at the established rate

External / Industry Partners

SSA or Bursar Office

Specialized Services Agreement required for research-related external services

UNIFORM RATE REQUIREMENT

Rates must be applied consistently — no ad hoc pricing or relationship-based discounts

Compliant: Same rate for all in the same class

Defensible, audit-ready, and fair to all paying users

Non-Compliant: Selective discounts or ad hoc pricing

Shifts costs to federal sponsors — creates serious audit exposure

Recovery Policy

Rates reviewed annually for over/under-recoveries. Multi-year over-recoveries trigger a rate adjustment. Under-recoveries remain the department's responsibility.

Different customers, different billing mechanics — but the rate is always the same. *When in doubt, confirm the current approved rate with Cost Accounting before charging.*

What Cannot Be a Service Center

F&A (Indirect) Costs

- ▶ Admin functions — Cost Accounting, HR, Finance, Grants Mgmt
- ▶ Captured in GT's negotiated F&A rate agreement
- ▶ Cannot be direct-charged to grants — constitutes double-recovery
- ▶ *e.g., grants admin, financial reporting, compliance oversight*

The Audit Risk

Scenario	Recovery Method	Federal Impact	Risk
Admin costs recovered via F&A	Indirect rate (MTDC basis)	Subject to 26% admin cap	Compliant
Admin costs billed as Service Center	Direct charge to grants	No cap — bypasses 26% limit	Audit Finding
Split charging (some admin in SC)	Partial direct / partial indirect	Double-recovery risk	Audit Finding

Auditors view billing admin costs through a service center as an attempt to circumvent the 26% admin cap under 2 CFR 200 — a serious compliance violation.

Key takeaway: *You cannot convert F&A (indirect) costs into a billable service center*

Common Audit Risks

Where service centers most commonly face audit findings:

- **Inconsistent rate application** – selective discounts or ad hoc pricing
- **Unallowable costs in the rate** – capital purchases, marketing, or other non-direct costs
- **F&A double-recovery** – reclassifying admin costs as a service center to bypass the 26% F&A cap
- **Federal subsidy risk** – federal users subsidizing instructional or miscategorized free activity
- **Improper equipment treatment** – capital purchases included instead of depreciation
- **Lack of documentation** – rate methodology and usage tracking unsupported
- **No rate adjustment** – failure to correct for prior-period over/under recovery

Key takeaway: *Most audit findings stem from inconsistent rates, unallowable costs, or inadequate documentation*

Big Picture Takeaways

Operating a service center correctly requires:

- **Cost-based rates** – only allowable, direct costs in the numerator
- **Purpose-driven usage** – estimate the denominator using historical data; categorize by research vs. instruction
- **Consistent rate application** – same rate for all similarly situated users
- **Documentation** – if it's not tracked, it can't be defended in an audit
- **Annual rate reviews** – adjust for prior-year surpluses or deficits

Questions on service center matters?

- Contact the EASR Helpdesk: easr.ask@office365.gatech.edu

Key takeaway: *Allowable costs, proper usage tracking, consistent rates, and documentation are your compliance foundation*

CROO & Research Education Updates



Deanna Hendrickson, CRA
Senior Director

Research Education & Support Services (REOSS)
Research Operations & Infrastructure (AVP-ROI)

deanna.hendrickson@gatech.edu

eMail Migration – OSP, REOSS & GTRC/GTARC Accounting

- Impact to campus colleagues
 - OSP and REOSS – **don't use the @osp.gatech.edu email address** anymore
 - GTRC & GTARC Finance and Accounting
 - The **@gtrc.gatech.edu email addresses** will still be usable on the campus side.
 - We are working to update the @osp.gatech.edu email addresses on all websites and in all GT systems.
 - Please advise if you find any after May 31st.
 - Comms will go out about this and to advise on what new email box addresses to use for a specific directorate or teams.
 - Example: instead of events@osp.gatech.edu, please use croo-event@gatech.edu when contacting us about reserving Dalney 180 or with questions about any of our events.



eMail Migration – OSP and REOSS Calendar Invitation Transition



What Changed

OLD: name@OSP.gatech.edu  (no longer used)

NEW: name@gatech.edu  (campus account)

MOST IMPORTANT: Fix Existing Meetings You Already Sent

If YOU created a meeting invitation using someone's **old OSP email**, you must:




 Change the invitation to remove the old OSP email address then add their new campus email account as an attendee.

NOTE: Please make sure to only use a campus email account for any new emails or calendar invitations moving forward.

- Go to the <https://osp.gatech.edu/> webpage and click on the Meet Our Tams drop-down option
- Can also search via the [GT Directory](#)


 Georgia Tech.

Office of Sponsored Programs

About  | Meet Our Teams  | The Award Lifecycle  | Resources 

AVPRA Organization Charts

Alphabetical Staff Directory

Contacts by Teams 

AVPRA Administration and Support Teams

Corporate & International Contracting Team

Government & Not-For-Profit Contracting for Academic Units Team

Government & Not-For-Profit Contracting for GTRI Team

OFF

PROGRAMS

Organization for Support

structure to support a operations, space and compliance.

ecn.

Training Updates

Josh Rosenberg

Executive Director, Grants and Contracts

WHAT'S THE BUZZ IN RESEARCH ADMINISTRATION



JULY 29, 2026
DALNEY 180 & VIRTUAL

LUNCH: 11:15AM - 11:30AM
EVENT: 11:30AM - 2:00PM

CLICK [HERE](#) TO REGISTER



Georgia Tech
Research

BLOCK PARTY

STEP AWAY FROM THE DESK INTO THE FUN

TRIVIA ● GAMES ● ENTERTAINMENT ● CONNECT

MAY 26th | 12PM -2PM

MAY 29TH | 12PM -2PM

DALNEY 180

Live Classes Done for the Semester!



Overview of GT Internal Certification Programs

• Basic Certification

- Introduction to the Research Enterprise at Georgia Tech
- What are GTRC & GTARC?
- Mentor Panel Discussion and Networking

• Intermediate Certification

- Pre-Award Proposal Preparation and Submission
- Pre-Award Budgeting, IDC, & Cost Principles
- Pre-Award Activities
- Post-Award Management & Financial Compliance
- Post-Award Management & Research Compliance
- Post-Award Activities
- Internal Controls Workshop
- 2 CFR 200 Workshop (or) FAR Webinar Series
- How To Courses (topic-specific)
- Georgia Tech Systems Courses
- Sponsor-Specific Courses



• Advanced Certification

- Advanced Budgeting
- Allowable & Allocable Costs
- Assimilating New Compliance Requirements
- Audit Findings – Effort & Compensation
- Costing
- Non-Compliance
- Membership Agreements *coming soon
- Service Centers

• Graduate / Postdoc / Early Career Development Series

- Proposal Preparation & Submission Process
- Budget Preparation
- Post-Award Management

Current Professional Development Opportunities

[Saba Quest LMS](#) – Sign in with GT credentials and register!

Other courses have been published to the LMS – Check out the Calendar & Learning Catalog!

SELF-PACED / ON-DEMAND COURSES

- *Introduction to the Research Enterprise at GT*
- *What are GTRC and GTARC?*
- *Fun with the FAR*
- *Dfun with the DFARS*
- *NCURA: AI in Research Administration: Unlocking Efficiency and Innovation*
- *NCURA: Avoid “Returned without Review....” An In-depth Look at Agency RFPs*
- *NIH Data Management & Sharing Policy – Budgeting/Application Tips (NCURA)*
- *Managing SBIR/STTR Projects (NCURA)*
- *NIH Proposal Preparation & Review Tips*
- *NIH F Series--Fellowship Programs*
- *NIH Fundamentals (NCURA)*
- *NSF Fundamentals (NCURA)*
- *NSF Proposal Preparation & Review Tips*
- *NSPM-33 Compliance (NCURA)*
- *Advanced Research Projects Agency for Health (ARPA-H):*
 - *Introduction and Q&A*
 - *Budget Workshop*
 - *Terms & Conditions Workshop*
- *Service Centers and Best Practices*
- *Service and Recharge Center Costing Strategies Amidst Evolving Federal Funding Policies*
- *Specialized Service Agreements*
- *Subawards - Request, Monitor, Risk*
- *Effort Reporting*
- *Contract Information Systems (CIS)*
- *Cost Share*
- *Cost Transfers*
- *Pivot: Finding Funding*
- *ORCID iD*
- *How Funding Decisions Really Work*

GT Certification Contact Hours & CEU credit



Approved by RACC to use for your CRA, CPRA, and CFRA recertification hours!





CRA Study Group at Georgia Tech

<https://sites.gatech.edu/gtcra/>

Georgia Tech's Certified Research Administrator (CRA) Study Group

[Welcome!](#) | [General Information](#) | [Modules](#) | [Discussion Forum](#) | [Live Virtual Sessions](#)



Welcome to Georgia Tech's Certified Research Administrator (CRA) Study Group!

Our Certified Research Administrator (CRA) Study Group will help to prepare you to sit for the upcoming certification exam, offered by the [Research Administrators Certification Council \(RACC\)](#).

Our content is set-up in **11 modules**, with additional helpful resources throughout. Most of it is available asynchronously/on-demand (videos, presentation slides, quizzes). Some may prefer to take each of these on a weekly basis, leading up to the upcoming exam window.

With fun-filled topics ranging from the Uniform Guidance (2 CFR 200) to Effort Reporting and Subawards – and *almost everything* in between, there will surely be something for everyone.

There are also **three live/virtual sessions** to debrief and discuss the modules:

- **Modules 1-4:** March 20, 12:30pm-2:00pm ET
- **Modules 5-8:** April 10, 12:30pm-2:00pm ET
- **Modules 9-11, Final Discussion:** May 1, 12:30pm-2:00pm ET

Note: The Research Administrators Certification Council (RACC) is actively updating all its materials in accordance with changes to the Uniform Guidance (2 CFR 200) announced in April 2024 and effective beginning October 1, 2024.

As of **July 1, 2025**, references to the Uniform Guidance in all RACC exams (CRA, CFRA, and CPRA) and practice exams **reflect the revised guidance**.

Note: Completing these 11 modules will not guarantee a passing score on the exam. Individuals should expect to spend additional time preparing for the exam. Special focus and additional time should be allotted in subject areas and concepts where you are less familiar.

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You can also use the navigational headers at the top of the page, noting that the quizzes within the modules are password protected for tracking purposes. Reach out to training@osp.gatech.edu with any questions!

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